

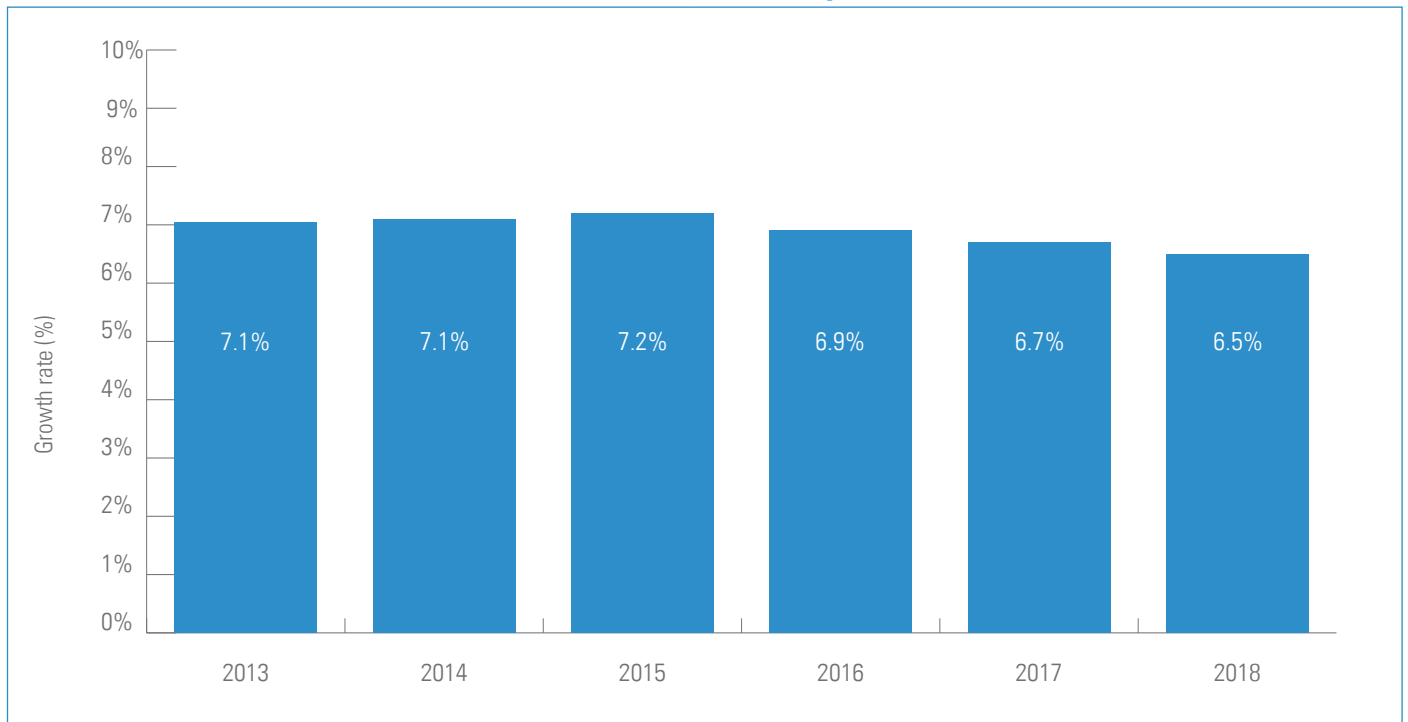


DKMA projects a 6.9% increase in Asia-Pacific passenger traffic for the period 2014 to 2018.

Strong growth will continue to be underpinned by a burgeoning middle class and carrier competition, leading to lower airfares.

At the same time, upward revisions to economic forecasts for the region will drive marginal increases in medium-term passenger projections across most of Asia-Pacific's sub-regions. For example, China's economic growth is not expected to slow down as much as previously anticipated and this is also the expectation for India; consequently, we expect growth in traffic for these key countries in the region to be slightly stronger than previously anticipated.

Asia-Pacific traffic growth to peak in 2015



Medium term passenger forecast								
	Estimates			Forecasts				
	2013	YOY	2014	2015	2016	2017	2018	2014-2018
Asia/Pacific	1'830.3	7.1%	7.1%	7.2%	6.9%	6.7%	6.5%	6.9%
South Asia	150.6	4.0%	6.6%	6.8%	6.4%	6.3%	6.2%	6.5%
Southeast Asia	386.8	10.9%	10.6%	8.3%	7.9%	7.5%	7.3%	8.3%
Northeast Asia	1'123.4	6.6%	7.1%	7.3%	7.0%	6.8%	6.6%	7.0%
South Pacific	165.8	3.7%	4.3%	4.4%	4.3%	4.2%	4.0%	4.2%

Support your business case with world-class traffic data

The DKMA forecasting team is one of the most respected in the business with over 40 years of experience. We provide airport specific traffic forecasts for the purpose of infrastructure development, investments and business planning at a global, regional and local level. Recent projects include traffic forecasts for several Australian airports, including Perth and Mount Isa as well as aviation traffic studies for South Korea.

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