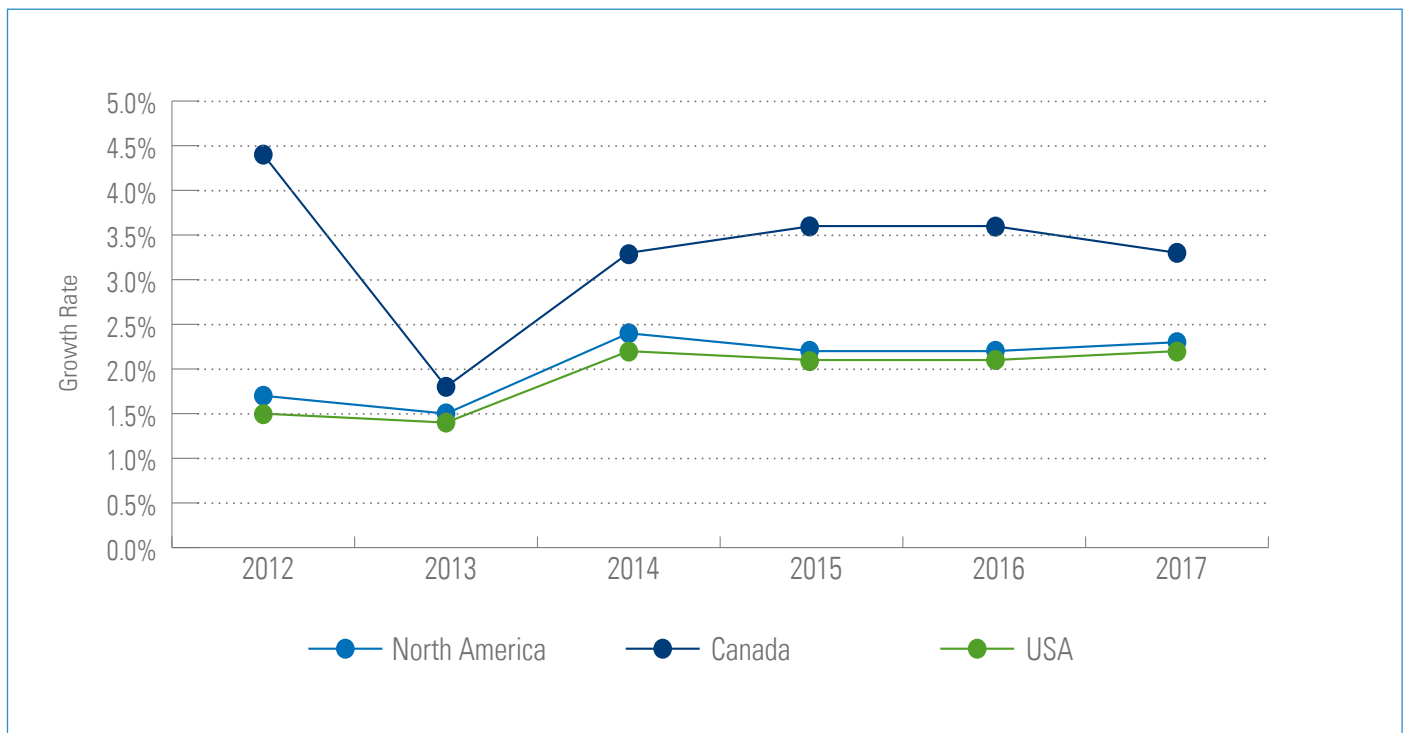




DKMA projects a 2.1% increase in North American passenger traffic for the medium-term period covering 2013 to 2017, with Canada continuing to outpace the U.S.

A rebounding US economy, coupled with carriers adding some capacity after years of restraint, will fuel growth in passenger demand, albeit quite modestly. By contrast, carrier competition and Canada's more commodity oriented economy helped drive stronger passenger demand in recent years. However, indications for 2013 suggest that carriers are making adjustments and that moving forward capacity will be more in line with Canada's level of economic activity.

Passenger traffic growth in Canada continues to outpace the US



Medium term forecast North America								
	Estimates		Forecasts					
	2012	YOY %	2013	2014	2015	2016	2017	2012 - 2017
North America	1'566.5	1.7%	1.5%	2.4%	2.2%	2.2%	2.3%	2.1%
Canada	115.3	4.4%	1.8%	3.3%	3.6%	3.6%	3.3%	3.1%
USA	1'451.3	1.5%	1.4%	2.2%	2.1%	2.1%	2.2%	2.0%

Support your business case with world-class traffic data

The DKMA forecasting team is one of the most respected in the business with over 40 years of experience. We provide airport specific traffic forecasts for the purpose of infrastructure development, investments and business planning. Recent projects include traffic forecasts for several airports, including Dawson City and Sault Ste-Marie in Canada.

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