

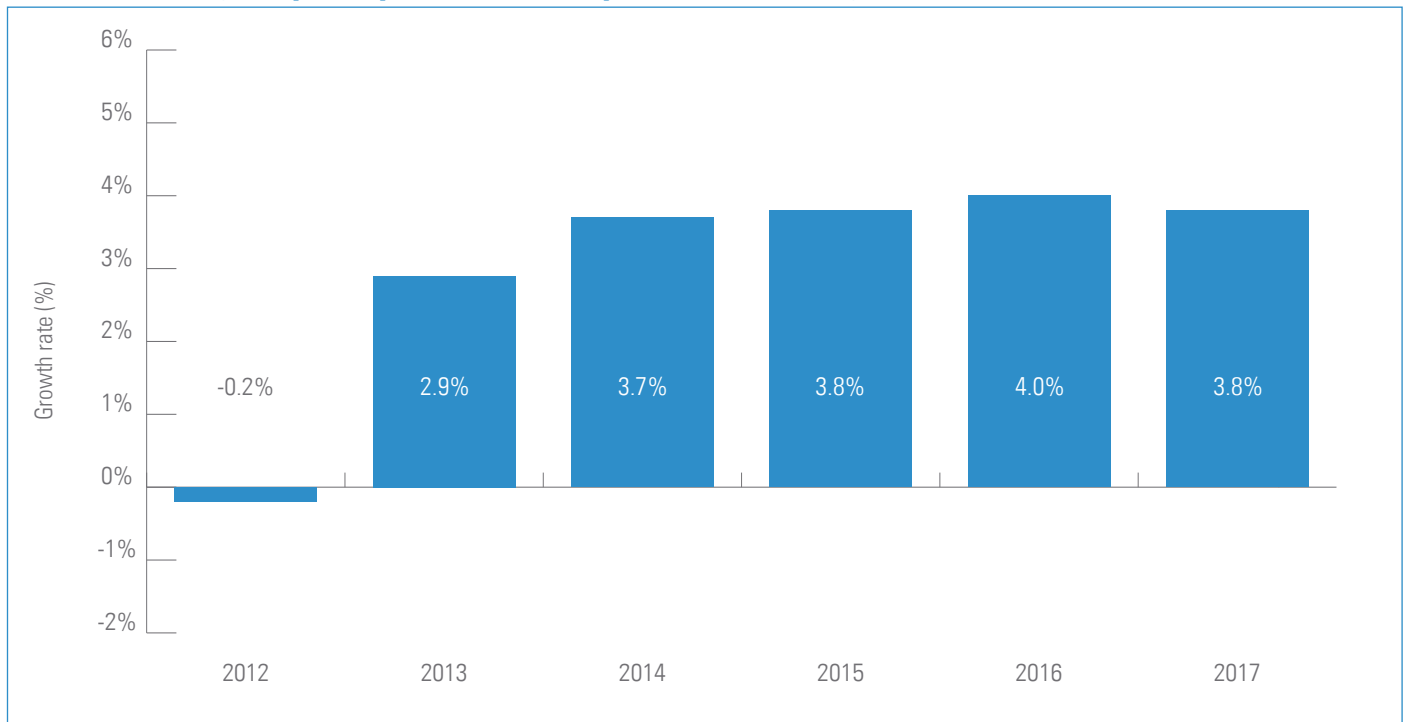


ACI & DKMA project medium-term global air cargo traffic to grow at a modest 3.6%.

After the slight contraction experienced in 2012, the cargo market will pick up again this year due to expansion in emerging economies. These have a growing appetite for fast, efficient movements of goods which will fuel growth within these regions.

Global growth will be constrained by the negative effects of fiscal austerity, high unemployment, and restrained consumer demand which continue to hamper the large European and North American markets. Cargo services between these regions and emerging economies will be dampened.

### Cargo to pick up in 2013 and experience modest growth over the next 5 years



#### Medium term cargo forecast

	Estimates		Forecasts					
	2012	YOY	2013	2014	2015	2016	2017	2012 - 2017
Africa	1'832.6	2.1%	2.4%	3.5%	3.7%	4.0%	4.3%	3.6%
Asia/Pacific	34'130.0	0.4%	4.8%	5.3%	5.2%	5.3%	5.0%	5.1%
Europe	17'599.1	-3.1%	0.7%	2.5%	3.0%	3.1%	2.7%	2.7%
LAC	5'014.4	-0.2%	3.4%	3.9%	3.6%	3.9%	3.8%	3.7%
Middle East	6'162.7	3.8%	4.3%	5.9%	6.3%	6.6%	6.5%	5.9%
North America	28'301.6	0.2%	1.6%	2.1%	2.2%	2.2%	2.3%	2.0%
World	93'040.3	-0.2%	2.9%	3.7%	3.8%	4.0%	3.8%	3.6%

#### Support your business case with world-class traffic data

The DKMA forecasting team is one of the most respected in the business with over 40 years of experience. We provide airport specific traffic forecasts for the purpose of infrastructure development, investments and business planning. Recent projects include traffic studies in the Canadian and French markets.

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